#### **POSITION SUMMARY:**

The Front Desk Representative facilitates patient and visitor access to the practice for a wide variety of purposes. The Front Desk Representatives primary assignments may include, but not limited to: greeting and registering patients, scheduling, and confirming appointments; acquiring and verifying patient demographics; scanning and insurance eligibility; communicating and collecting patient payments.

#### **RESPONSIBILITIES:**

All of the following responsibilities separately or in any combination may be assigned to a Front Desk Representative from time-to-time. Other duties or projects within the scope of an employee's skills, training, experience and abilities may be assigned from time-to-time.

## Patient & Visitor Reception:

- 1. Greet all patients and visitors in a courteous and timely manner; monitor reception wait times and facilitate patient needs; monitor reception area for cleanliness.
- 2. Provide registration information via forms or electronic to new and existing patients, assure accurate and timely entry of demographic and insurance information in accordance with registration policies and procedures.
- 3. Effectively communicate patient-related policies through forms, brochures, and direct communications with patients in a courteous and professional manner.
- 4. Collect patient co-pays, co-insurances, deductibles, and /or balances according to practice policy and procedures. Generate payment receipts and post payments to patient's account; defer patients to Supervisor or Administration as appropriate.
- 5. Create patient accounts and generate routing forms (charge ticket/encounter form) as required; communicate patient arrival to clinical staff.

#### Patient CheckIn/Out:

- 1. Post and / or confirm procedure and diagnostic codes in computer as needed to assure capture of all services provided, including lab, x-ray and other ancillary services.
- 2. Collect patient co-pays, co-insurances, deductibles and/or balances as may be defined by policy from time to time, or as directed; generate payment receipts and post payments to computer system. Balance cash drawer and create daily bank deposits.
- 3. Explain charges, payments, patient balances and insurance questions with patients as needed; Create payments as needed; defer patients to billing, Supervisor or Administration as appropriate.
- 4. Schedule office visit follow-up appointments as indicated; advise patients of scheduling process as needed for scheduling of lab, diagnostic, or outside physician office services.

### Appointment Scheduling:

- 1. Field patient calls for appointments in a prompt, professional manner; schedule, cancel and reschedule patient appointments in accordance with practice and physician policies and protocols.
- 2. Confirm patient office visits, labs, diagnostic testing and other ancillary service appointments. Communicate practice appointment procedures and patient payment expectations.

## KNOWLEDGE, SKILLS, ABILITIES:

- Basic knowledge of insurance.
- Working knowledge of physician office practices and procedures.
- Working knowledge of medical terminology and CPT/ICD coding in adult medicine.
- Working knowledge of standard office equipment (computer, copier, fax, scanner, telephone).
- Intermediate Mathematical skills.
- Ability to work under pressure, meet deadlines and manage several tasks simultaneously.
- Ability to maintain and follow confidentiality policies and guidelines.
- Ability to establish and maintain effective working relationships with employees, clinical staff and physicians.
- Ability to interact tactfully and courteously with patients, family members, and visitors in varied situations.
- Ability to maintain professional behavior and promote a positive image of the practice.
- Ability to understand verbal and written instructions.
- Ability to work with minimal supervision.

## PHYSICAL ENVIRONMENT/REQUIREMENTS:

- Professional medical office setting without significant variation in temperature or lighting.
- Performance of basic physical functions of finger dexterity, grasping, clearly understood speaking, hearing, sight (far and near to include data, figures and computer equipment), and repetitive motion.
- Performance of primarily sedentary work, sitting for extensive periods of time; occasional lifting or moving of object weighing up to 20 pounds.
- Must be able travel to satellite locations, as needed.
- Must be able to work Saturday in rotation.

# **EDUCATION/EXPERIENCE:**

• High School diploma or GED is required.

A minimum of 1 year of experience in physician practice front desk operations is preferred, but will train the right candidate.